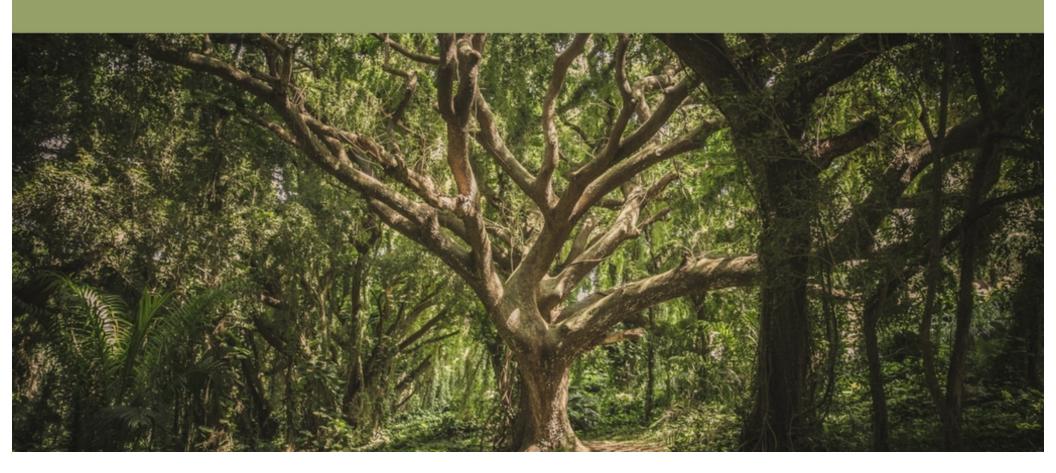
THE REGENERATOR

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INTEGRITY IS THE ESSENCE OF EVERYTHING SUCCESSFUL.

Buckminster Fuller

REGENERATION: rĭjěn'ərā'shən

A process that restores, renews or revitalizes its own sources of energy and materials, creating systems that integrate the needs of society with the integrity of nature.

COOPERATION AS A COMPETITIVE ADVANTAGE

Short-term accelerators' typical model is transactional.

They exchange 6-8% equity for \$20,000 to \$100,000 in cash, a few weeks of mentorship, and a demo day.

The Regenerator takes a systems approach. With businesses, we become true partners, with equity and/or revenue share in exchange for becoming part of our long-term program and network. With governance bodies, we develop innovative mutually beneficial partnership structures.

Together, we leverage cooperation between our partners and investors as a competitive advantage to forward values aligned organizations and accelerate the transition to the regenerative economy.

TARGETED PARTNERSHIPS & COLLABORATION

- early stage, high growth potential businesses in the regenerative space that need connectivity, strategy and capital to increase their impact and profits
- small, medium and large businesses needing a pathway or migration strategy to the regenerative economy
- thought leadership for industry bodies, NGO's, governments and multi-nationals

ELEMENTS

- 01 soil principles + business development approach
- 02 roots the network
- 03 trunk analysis, implementation + replication
- 0 4 branches
 strategic initiatives
- 05 leaves projects

01 soil principles

Systemic: we take a whole systems approach creating sustainable systems that integrate the needs of society with the integrity of nature

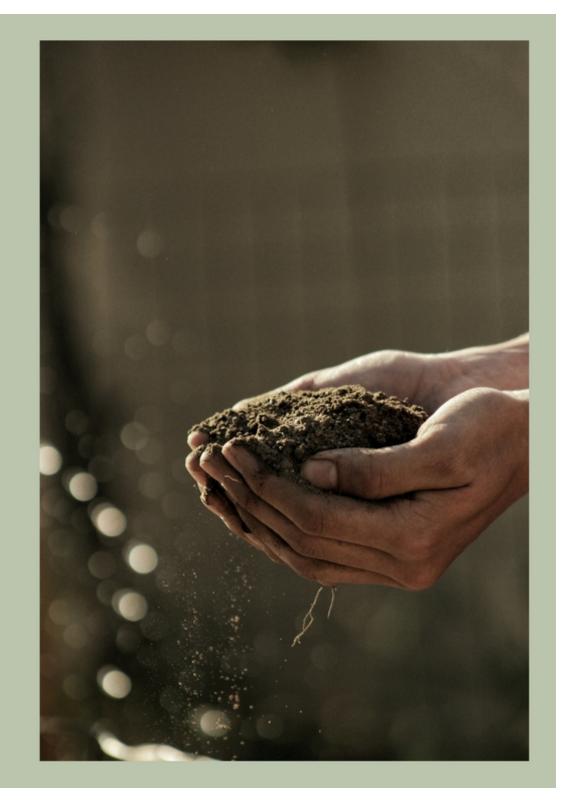
Biomimetic: we take inspiration from natural processes in developing resilient financial and economic strategies

Regenerative: we design strategies that restore, renew or revitalize the regions and natural resources in which they work

Collaborative: we work in deep partnership facilitating symbiotic multistakeholder platforms 01 soil business development approach

Relational: we take a relational approach to partner development because we believe that:

- communicating openly with integrity and transparency is the foundation of success, in business and life
- collective learning enhances the whole ecosystem
- having deep rooted relationships and shared principles and practices reduces risk
- aligned values, cultures and objectives lead to the most mutually beneficial partnerships and the highest levels of collaboration, innovation and growth





02 roots the network

Over more than two decades we have developed a network of thousands of individuals and organizations working to create a regenerative economy.

They include:

- Capital partners: investors and non-traditional sources of capital for values aligned businesses
- Resource Partners: curated relationships able to quickly implement or connect solutions for our project partners
- Delivery Partners: sourcing aligned projects for entry into the regenerator
- Specialist Partners: legal, accounting and other specialty needs

03 trunk project optimization







ANALYSIS & PLANNING

Map backwards from key decisions, to analysis of current state, feeding strategic and implementation direction and planning.

IMPLEMENTATION

Design and perform rapid cycle tests based on the direction. Make the least change for the greatest effect.

REPLICATION

Use small scale intensive systems + use chunking repeating small, successful tests with variations appropriate to new context 04 branches
the strategic initiatives

Health & Wellness

Bioregional Capital

Infrastructure

Food, Fiber & Water Sheds

Education & Media

Technology

0 4 branches understanding SI structure

Strategic Initiatives provide a platform for collaboration between Living Economy Advisors, our partners, aligned corporations, NGO's, Government and Universities designed to create the conditions for achieving high growth potential and impact.

Projects are multiple companies under a strategic initiative aligned with a network of collaborators designed to create a whole systems approach to solving a problem, attaining scale and increasing impact.

PARTNER EXPERIENCE

- ${f A}$ Intake
- **B** Objectives, Architecture and Strategy
- C Process and Implementation
- D Outcomes

A

Intake

Building the foundation of partnership:

Agreements:

results and partnership agreements



Discovery: strategic initiative and values alignment



Inquiry: understanding and assessing organizational stage, personality + needs

Discernment:

critical analysis of existing business system





Co-creation:

Advance objectives through collaboration in partnership design

B Objectives, Architecture &Strategy







OBJECTIVES

Understand Objectives and metrics for success first.
Work backwards from there building the resource network, communication structures and business framework to achieve

ARCHITECTURE

Creating a corporate structure that's flexible and fluid incorporating capital, operational, financial and marketing structures

STRATEGY

Create gap analyses, capital action plans, go to market strategies and implement a collaborative HR team.

C Implementation

Engage Resource, Capital, and Implementation Partners

Managerial Analytics, Financial Assessment, Process Improvement

Operational Efficiencies, Customer Driven Profit Modeling

Measure, Learn, Adapt, Repeat

D Outcomes actualized for the client



CORE VALUES

Whole systems design, defined objectives, collaborative partners, stakeholder and influencer alignment.

TRAJECTORY

KPI's defined, capital and resource partners engaged, advisory board formation, strategic plans designed.

FUNCTIONALITY

Working communication structures, customer driven process analysis and decision making, full suite of managerial process intercepts, fact based analysis and decision making.